

SHAREHOLDING PATTERN

1. Name of Listed Entity:	APEX FROZEN FOODS LTD		
2. Scrip Code/Name of Scrip/Class of Security	Equity shares		
3. Share Holding Pattern Filed under: Reg. 31(1)(b)			
a. If under 31(1)(b) then indicate the report for Quarter ending	31-03-2020		
b. If under 31(1)(c) then indicate date of allotment/extinguishment	-		
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		✓
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		✓
3	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
4	Whether the Listed Entity has any shares in locked-in?	✓	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		✓

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity x	Class Others y									Total
(A)	Promoter & Promoter Group	6	22694060	0	0	22694060	72.62	22694060	0	22694060	72.62	0	72.62	6250000	27.54	0	0.0000	22694060
(B)	Public	37298	8555940	0	0	8555940	27.38	8555940	0	8555940	27.38	0	27.38	0	-	0	0	8555930
(C)	Non Promoter-Non Public	0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
	Total	37304	31250000	0	0	31250000	100.00	31250000	0	31250000	100.00	0	100.00	6250000	20.00			31249990

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (I)	PAN (II)	No of Share holders (III)	No of fully paid up equity Shares held (IV)	Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity x	Class Others									Total
1 Indian																		
(a) Individuals/Hindu undivided Family																		
SATYANARAYANA MURTHY KARUTURI	ACRPK5406D	1	8918779	0	0	8918779	28.54	8918779	0	8918779	28.54	0	28.54	3125000	35.04	0	0.0000	8918779
PADMAVATHI KARUTURI	ACRPK5407C	1	4054853	0	0	4054853	12.98	4054853	0	4054853	12.98	0	12.98	0	-	0	0.0000	4054853
KARUTURI SUBRAHMANYA CHOWDARY	AGTPC7731R	1	9643828	0	0	9643828	30.86	9643828	0	9643828	30.86	0	30.86	3125000	32.46	0	0.0000	9643828
KARUTURI NEELIMA DEVI	CNAPK0472R	1	24000	0	0	24000	0.08	24000	0	24000	0.08	0	0.08	0	-	0	0.0000	24000
VALLEPALLI HANUMANTHA RAO	ABGPV0988H	1	28600	0	0	28600	0.09	28600	0	28600	0.09	0	0.09	0	-	0	0.0000	28600
ANITHA DEVI SANKURATRI	HUKPS0823Q	1	24000	0	0	24000	0.08	24000	0	24000	0.08	0	0.08	0	-	0	0.0000	24000
Total		6	22694060	0	0	22694060	72.62	22694060	0	22694060	72.62	0	72.62	6250000	67.50	0	0	22694060
(b) Central Government/State Government(s)																		
			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Financial Institutions/Banks																		
			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Sub-Total (A)(1)		6	22694060	0	0	22694060	72.62	22694060	0	22694060	72.62	0	72.62	6250000	27.56	0	0.00	22694060
2 Foreign																		
(a) Individuals(Non-Resident Individuals/Foreign Individuals)																		
			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Government																		
			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Institutions																		
			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor																		
			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		6	22694060	0	0	22694060	72.62	22694060	0	22694060	72.62	0	72.62	6250000	27.56	0	0.00	22694060

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (b)		
								Class Equity x	Class Others y									Total
1 Institutions																		
(a) Mutual Funds		3	2924393	0	0	2924393	9.36	2924393	0	2924393	9.36	0	9.36	0	-	NA	NA	2924393
INVESCO TRUSTEE PRIVATE LIMITED-A/C INVESCO INDIA SMALLCAP FUND	AAATL5351M	1	323208	0	0	323208	1.03	323208	0	323208	1.03	0	1.03	0	-	0	0	323208
ITPL - INVESCO INDIA CONTRA FUND	AAATL5351M	1	613800	0	0	613800	1.96	613800	0	613800	1.96	0	1.96	0	-	0	0	613800
RELIANCE CAPITAL TRUSTEE CO LTD-A/C NIPPON INDIA SMALL CAP FUND	AAATR0090B	1	1987385	0	0	1987385	6.36	1987385	0	1987385	6.36	0	6.36	0	-	0	0	1987385
(b) Venture Capital Funds		0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
(e) Foreign Portfolio Investors		1	288	0	0	288	0.00	288	0	288	0.00	0	0.00	0	-	NA	NA	288
(f) Financial Institution/Banks		2	52994	0	0	52994	0.17	52994	0	52994	0.17	0	0.17	0	-	NA	NA	52994
(g) Insurance Companies		0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
SUB TOTAL (B)(1)		6	2977675	0	0	2977675	9.53	2977675	0	2977675	9.53	0	9.53	0	-	NA	NA	2977675
2 Central / State government(s)																		
(a) Central Government/ State Government(s)/President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	####	NA	NA	0
SUB TOTAL (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	####	NA	NA	0
3 Non-institutions																		
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		35887	4245089	0	0	4245089	13.58	4245089	0	4245089	13.58	0	13.58	0	-	NA	NA	4245079
(a) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		11	668626	0	0	668626	2.14	668626	0	668626	2.14	0	2.14	0	-	NA	NA	668626
(b) NBFCs registered with RBI		0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
(c) Employee Trusts		0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
(e) Any Other(BODIES CORPORATE)		106	203763	0	0	203763	0.65	203763	0	203763	0.65	0	0.65	0	-	NA	NA	203763
(e) Any Other(CLEARING MEMBER)		126	176238	0	0	176238	0.56	176238	0	176238	0.56	0	0.56	0	-	NA	NA	176238
(e) Any Other(HINDU UNDIVIDED FAMILY)		557	130984	0	0	130984	0.42	130984	0	130984	0.42	0	0.42	0	-	NA	NA	130984
(e) Any Other(NON RESIDENT INDIANS (NRI))		604	152565	0	0	152565	0.49	152565	0	152565	0.49	0	0.49	0	-	NA	NA	152565
(e) Any Other(TRUSTS)		1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0.00	0	-	NA	NA	1000
SUB TOTAL (B)(3)		37292	5578265	0	0	5578265	17.85	5578265	0	5578265	17.85	-	17.85	-	-	NA	NA	5578255
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		37298	8555940	0	0	8555940	27.38	8555940	0	8555940	27.38	0	27.38	0	0	NA	NA	8555930

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

