

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity: **APEX FROZEN FOODS LTD**
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending **30-09-2017**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		√
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3	Whether the Listed Entity has any shares against which depository receipts are issued?		√
4	Whether the Listed Entity has any shares in locked-in?	√	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		√

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class Equity x	Class Others y	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
(A)	Promoter & Promoter Group	6	22526000	0	0	22526000	72.0832	22526000	0	22526000	72.0832	0	72.0832	22526000	100.0000	0	0.0000	22526000
(B)	Public	20490	8724000	0	0	8724000	27.9168	8724000	0	8724000	27.9168	0	27.9168	25140000	28.8171	NA	NA	8700000
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	20496	31250000	0	0	31250000		31250000	0	31250000	100.0000	0	100.0000	25040000	80.1280			31226000

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (I)	PAN (II)	No of Share holders (III)	No of fully paid up equity Shares held (IV)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
						Class Equity x	Class Others y	Total			Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
1 Indian																
(a) Individuals/Hindu undivided Family																
VALLEPALLI HANUMANTHA RAO	ABGPV0988H	1	24000	24000	0.0768	24000	0	24000	0.0768	0	0.0768	24000	100.0000	0	0.0000	24000
SATYANARAYANA MURTHY KARUTURI	ACRPK5406D	1	8875000	8875000	28.4000	8875000	0	8875000	28.4000	0	28.4000	8875000	100.0000	0	0.0000	8875000
PADMAVATHI KARUTURI	ACRPK5407C	1	3979000	3979000	12.7328	3979000	0	3979000	12.7328	0	12.7328	3979000	100.0000	0	0.0000	3979000
KARUTURI SUBRAHMANYA CHOWDARY	AGTPC7731R	1	9600000	9600000	30.7200	9600000	0	9600000	30.7200	0	30.7200	9600000	100.0000	0	0.0000	9600000
KARUTURI NEELIMA DEVI	CNAPK0472R	1	24000	24000	0.0768	24000	0	24000	0.0768	0	0.0768	24000	100.0000	0	0.0000	24000
ANITHA DEVI SANKURATRI	HUKPS0823Q	1	24000	24000	0.0768	24000	0	24000	0.0768	0	0.0768	24000	100.0000	0	0.0000	24000
Total		6	22526000	22526000	72.0832	22526000	0	22526000	72.0832	0	72.0832	22526000	100.0000	0	0.0000	22526000
(b) Central Government/State Government(s)																
Total		0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions/Banks																
Total		0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A)(1)		6	22526000	22526000	72.0832	22526000	0	22526000	72.0832	0	72.0832	22526000	100.0000	0	0.0000	22526000
2 Foreign																
(a) Individuals (Non-Resident Individuals/Foreign Individuals)																
Total		0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b) Government																
Total		0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Institutions																
Total		0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Foreign Portfolio Investor																
Total		0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A)(2)		0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		6	22526000	22526000	72.0832	22526000	0	22526000	72.0832	0	72.0832	22526000	100.0000	0	0.0000	22526000

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
								Class Equity x	Class Others y	Total			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (b)			
																		Total as a % of Total Voting Rights	
1 Institutions																			
(a) Mutual Funds			4	3156234	0	0	3156234	10.0999	3156234	0	3156234	10.0999	0	10.0999	2490000	78.8915	NA	NA	3156234
RELIANCE CAPITAL	AAATR0090B		1	2094874	0	0	2094874	6.7036	2094874	0	2094874	6.7036	0	6.7036	1428640	68.1969	NA	NA	2094874
TRUSTEE CO. LTD-A/C																			
RELIANCESSMALL CAP FUND																			
ITPL - INVESCO INDIA	AAATL5351M		1	489920	0	0	489920	1.5677	489920	0	489920	1.5677	0	1.5677	489920	100.0000	NA	NA	489920
CONTRA FUND																			
HSBC MIDCAP EQUITY	AAATH2467G		1	371440	0	0	371440	1.1886	371440	0	371440	1.1886	0	1.1886	371440	100.0000	NA	NA	371440
FUND																			
(b) Venture Capital Funds			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investors			3	206576	0	0	206576	0.6610	206576	0	206576	0.6610	0	0.6610	0	0.0000	NA	NA	206576
(f) Financial Institution/Banks			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(g) Insurance Companies			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
SUB TOTAL (B)(1)			7	3362810	0	0	3362810	10.7610	3362810	0	3362810	10.7610	0	10.7610	2490000	74.0452	NA	NA	3362810
2 Central / State government(s)																			
(a) Central Government/ State Government(s)/President of India			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
SUB TOTAL (B)(2)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3 Non-institutions																			
(a.1) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.			19570	2793484	0	0	2793484	8.9391	2793484	0	2793484	8.9391	0	8.9391	0	0.0000	NA	NA	2793484
(a.2) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			13	603339	0	0	603339	1.9307	603339	0	603339	1.9307	0	1.9307	24000	3.9779	NA	NA	579339
(b) NBFCs registered with RBI			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Employee Trusts			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Any Other(BODIES CORPORATE)			203	1197859	0	0	1197859	3.8331	1197859	0	1197859	3.8331	0	3.8331	0	0.0000	NA	NA	1197859
DINERO WEALTH	AADCV5809Q		1	495262	0	0	495262	1.5848	495262	0	495262	1.5848	0	1.5848	0	0.0000	NA	NA	495262
PRIVATE LIMITED																			
(e) Any Other(CLEARING MEMBER)			317	443195	0	0	443195	1.4182	443195	0	443195	1.4182	0	1.4182	0	0.0000	NA	NA	443195
(e) Any Other(EMPLOYEE)			53	119884	0	0	119884	0.3836	119884	0	119884	0.3836	0	0.3836	0	0.0000	NA	NA	119884
(e) Any Other(NON RESIDENT INDIANS (NRI))			324	129799	0	0	129799	0.4154	129799	0	129799	0.4154	0	0.4154	0	0.0000	NA	NA	129799
(e) Any Other(TRUSTS)			3	73630	0	0	73630	0.2356	73630	0	73630	0.2356	0	0.2356	0	0.0000	NA	NA	73630
SUB TOTAL (B)(3)			20483	5361190	0	0	5361190	17.1558	5361190	0	5361190	17.1558	0	17.1558	24000	0.4477	NA	NA	5337190
Total Public			20490	8724000	0	0	8724000	27.9168	8724000	0	8724000	27.9168	0	27.9168	2514000	28.8171	NA	NA	8700000
Shareholding (B) = (B)(1)+(B)(2)+(B)(3)																			

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	PAN (II)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total shares held (VII)= (IV)+(V)+ Receipts (VI)	Shareholding % calculated as per SCRR,1957 As a % of (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class Equity x	Class Others y	Total			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable)		
1	Custodian/DR Holder																	
I		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																	
II		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non Promoter- Non Public Shareholding	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.