

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity: APEX FROZEN FOODS LTD			
2. Scrip Code/Name of Scrip/Class of Security			
3. Share Holding Pattern Filed under: Reg. 31(1)(b)			
a. If under 31(1)(b) then indicate the report for Quarter ending			30-06-2018
b. If under 31(1)(c) then indicate date of allotment/extinguishment			
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		√
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3	Whether the Listed Entity has any shares against which depository receipts are issued?		√
4	Whether the Listed Entity has any shares in locked-in?	√	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		√
<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>			

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid- up equity Share held (V)	No. of shar es unde rlyin g Depo sitor y Rece ipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Sharehold ing as a % of total no. of shares (calculat ed as per SCRR,195 7) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlyi ng Outstati ng converti ble securitie s (includin g Warrant s) (X)	v	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in demateria lized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class Equity x	Class Others y	Total								
(A)	Promoter & Promoter Group	6	22654232	0	0	22654232	72.49	22654232	0	22654232	72.49	0	72.49	22526000	99.43	0	0.0000	22654232
(B)	Public	38580	8595768	0	0	8595768	27.51	8595768	0	8595768	27.51	0	27.51	24000	0.28	NA	NA	8595758
(C)	Non Promoter-Non Public	0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	-	0	-	0	-	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
	Total	38586	31250000	0	0	31250000		31250000	0	31250000	100.00	0	100.00	22550000	72.16			31249990

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (I)	PAN (II)	No of Share holders (III)	No of fully paid up equity Shares held (IV)	Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity (x)	Class Others (y)									Total
1 Indian																		
(a) Individuals/Hindu undivided Family																		
VALLEPALLI HANUMANTHA RAO	ABGPV0988H	1	28600	0	0	28600	0.09	28600	0	28600	0.09	0	0.09	24000	83.92	0	-	28600
SATYANARAYANA MURTHY KARUTURI	ACRPK5406D	1	8918779	0	0	8918779	28.54	8918779	0	8918779	28.54	0	28.54	8875000	99.51	0	-	8918779
PADMAVATHI KARUTURI	ACRPK5407C	1	4054853	0	0	4054853	12.98	4054853	0	4054853	12.98	0	12.98	3979000	98.13	0	-	4054853
KARUTURI SUBRAHMANYA CHOWDARY	AGTPC7731R	1	9604000	0	0	9604000	30.73	9604000	0	9604000	30.73	0	30.73	9600000	99.96	0	-	9604000
KARUTURI NEELIMA DEVI	CNAPK0472R	1	24000	0	0	24000	0.08	24000	0	24000	0.08	0	0.08	24000	100.00	0	-	24000
ANITHA DEVI SANKURATRI	HUKPS0823Q	1	24000	0	0	24000	0.08	24000	0	24000	0.08	0	0.08	24000	100.00	0	-	24000
Total		6	22654232	0	0	22654232	72.49	22654232	0	22654232	72.49	0	72.49	22526000	99.43	0	-	22654232
(b) Central Government/State Government(s)																		
		0	0	0	0	0	-	0	0	0	-	0	-	0	-	0	-	0
Total		0	0	0	0	0	-	0	0	0	-	0	-	0	-	0	-	0
(c) Financial Institutions/Banks																		
		0	0	0	0	0	-	0	0	0	-	0	-	0	-	0	-	0
Total		0	0	0	0	0	-	0	0	0	-	0	-	0	-	0	-	0
Sub-Total (A)(1)		6	22654232	0	0	22654232	72.49	22654232	0	22654232	72.49	0	72.49	22526000	99.43	0	-	22654232
2 Foreign																		
(a) Individuals(Non-Resident Individuals/Foreign Individuals)																		
		0	0	0	0	0	-	0	0	0	-	0	-	0	-	0	-	0
Total		0	0	0	0	0	-	0	0	0	-	0	-	0	-	0	-	0
(b) Government																		
		0	0	0	0	0	-	0	0	0	-	0	-	0	-	0	-	0
Total		0	0	0	0	0	-	0	0	0	-	0	-	0	-	0	-	0
(c) Institutions																		
		0	0	0	0	0	-	0	0	0	-	0	-	0	-	0	-	0
Total		0	0	0	0	0	-	0	0	0	-	0	-	0	-	0	-	0
(d) Foreign Portfolio Investor																		
		0	0	0	0	0	-	0	0	0	-	0	-	0	-	0	-	0
Total		0	0	0	0	0	-	0	0	0	-	0	-	0	-	0	-	0
Sub-Total (A)(2)		0	0	0	0	0	-	0	0	0	-	0	-	0	-	0	-	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		6	22654232	0	0	22654232	72.49	22654232	0	22654232	72.49	0	72.49	22526000	99.43	0	-	22654232

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (b)
								Class Equity x	Class Others y	Total								
1 Institutions																		
(a) Mutual Funds		2	1687820	0	0	1687820	5.4010	1687820	0	1687820	5.4010	0	5.4010	0	0.0000	NA	NA	1687820
RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE SMALL CAP FUND	AAATR0090B	1	1387504	0	0	1387504	4.4400	1387504	0	1387504	4.4400	0	4.4400	0	0.0000	NA	NA	1387504
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investors		4	166858	0	0	166858	0.5339	166858	0	166858	0.5339	0	0.5339	0	0.0000	NA	NA	166858
(f) Financial Institution/Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
SUB TOTAL (B)(1)		6	1854678	0	0	1854678	5.9350	1854678	0	1854678	5.9350	0	5.9350	0	0.0000	NA	NA	1854678
2 Central / State government(s)																		
(a) Central Government/ State Government(s)/President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
SUB TOTAL (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3 Non-institutions																		
(a.1) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		37591	4440896	0	0	4440896	14.2109	4440896	0	4440896	14.2109	0	14.2109	0	0.0000	NA	NA	4440896
(a.2) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		8	607278	0	0	607278	1.9433	607278	0	607278	1.9433	0	1.9433	24000	3.9521	NA	NA	607278
(b) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Any Other(BODIES CORPORATE)		229	1280863	0	0	1280863	4.0988	1280863	0	1280863	4.0988	0	4.0988	0	0.0000	NA	NA	1280863
DINERO WEALTH PRIVATE LIMITED	AADCV5809Q	1	510931	0	0	510931	1.6350	510931	0	510931	1.6350	0	1.6350	0	0.0000	NA	NA	510931
(e) Any Other(CLEARING MEMBER)		236	281356	0	0	281356	0.9003	281356	0	281356	0.9003	0	0.9003	0	0.0000	NA	NA	281356
(e) Any Other(NON RESIDENT INDIANS (NRI))		509	129697	0	0	129697	0.4150	129697	0	129697	0.4150	0	0.4150	0	0.0000	NA	NA	129697
(e) Any Other(TRUSTS)		1	1000	0	0	1000	0.0032	1000	0	1000	0.0032	0	0.0032	0	0.0000	NA	NA	1000
SUB TOTAL (B)(3)		38574	6741090	0	0	6741090	21.5715	6741090	0	6741090	21.5715	0	21.5715	24000	0.3560	NA	NA	6741080
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		38580	8595768	0	0	8595768	27.5065	8595768	0	8595768	27.5065	0	27.5065	24000	0.2792	NA	NA	8595758

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: 1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:
Institutions/Non Institutions holding more than 1% of total number of shares.

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	PAN (II)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total no. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
								Class Equity x	Class Others y									Total
1 Custodian/DR Holder			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.