## SHAREHOLDING PATTERN

ne of Listed Entity: APEX FROZEN FOODS LTD			
p Code/Name of Scrip/Class of Security Euity shares			
re Holding Pattern Filed under: Reg. 31(1)(b)			
nder 31(1)(b) then indicate the report for Quarter ending	31-03-2020		
nder 31(1)(c) then indicate date of allotment/extinguishment	-		
claration: The Listed entity is required to submit the following decla	aration to the extent of submission of	information:-	
Particulars		Yes*	No*
Whether the Listed Entity has issued any partly paid up shares?			<b>v</b>
Whether the Listed Entity has issued any Convertible Securities	or Warrants?		<b>v</b>
Whether the Listed Entity has any shares against which deposite	bry receipts are issued?		~
Whether the Listed Entity has any shares in locked-in?		✓	
Whether any shares held by promoters are pledge or otherwise	encumbered?		<b>v</b>
ities/Warrants, depository receipts, locked-in shares, No of shares able, shall not be displayed at the time of dissemination on the St	s pledged or otherwise encumbered b ock Exchange website. Also whereve	by promoters, as er there is 'No' dec	lared
	Are Holding Pattern Filed under: Reg. 31(1)(b) Inder 31(1)(b) then indicate the report for Quarter ending Inder 31(1)(c) then indicate date of allotment/extinguishment claration: The Listed entity is required to submit the following declar Particulars Whether the Listed Entity has issued any partly paid up shares? Whether the Listed Entity has issued any Convertible Securities Whether the Listed Entity has any shares against which deposited Whether the Listed Entity has any shares in locked-in? Whether any shares held by promoters are pledge or otherwise a Listed Entity selects the option 'No' for the questions above, the ities/Warrants, depository receipts, locked-in shares, No of shares able, shall not be displayed at the time of dissemination on the St	ip Code/Name of Scrip/Class of Security   Euity shares     are Holding Pattern Filed under: Reg. 31(1)(b)     nder 31(1)(b) then indicate the report for Quarter ending   31-03-2020     nder 31(1)(c) then indicate date of allotment/extinguishment   -     claration: The Listed entity is required to submit the following declaration to the extent of submission of     Particulars   -     Whether the Listed Entity has issued any partly paid up shares?     Whether the Listed Entity has issued any Convertible Securities or Warrants?     Whether the Listed Entity has any shares against which depository receipts are issued?     Whether the Listed Entity has any shares in locked-in?     Whether any shares held by promoters are pledge or otherwise encumbered?     e Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares ities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered b able, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereve	ip Code/Name of Scrip/Class of Security Euity shares are Holding Pattern Filed under: Reg. 31(1)(b) Euity shares are Holding Pattern Filed under: Reg. 31(1)(b) Euity shares are Holding Pattern Filed under: Reg. 31(1)(b) Euity shares are Holding Pattern Filed under: Reg. 31(1)(b) Euity shares are Holding Pattern Filed under: Reg. 31(1)(b) Euity shares are in locked-in? Euity shares are Holding Pattern Filed under: Reg. 31(1)(b) Euity shares are Holding Pattern Filed under: Reg. 31(1)(b) Euity shares are in locked-in? Euity shares are insued and the report for Quarter ending and the shares are insued? Star and the report for Quarter ending and the shares in locked-in? Euity shares are insued?

					-	Table I - SUMI	MARY STATEME	ENT HOLDIN	IG OF SPE	CIFIED SECU	JRITIES							
Cate	Category of	No.s of	No. of	No.s of	No. of	Total nos.	Shareholding	N	umber of \	otting Rights	;	No. of	Shareholding,	Num	ber of	Num	ber of	Number of
gory	shareholder	Share	fully	Partly	shares	shares	as a % of		held in ea	ch class of		Shares	as a %	Lock	ced in	Sh	ares	equity
(1)	(11)	holders	paid up	paid-up	underlyin	held	total		sect	ırities		Underlying	assuming	sha	ares	pled	ged or	shares held
.,	.,	(111)	equity	equity	g	(VII)=	no. of shares		(	IX)		Outstating	full conversion	0	(II)	othe	erwise	in
			Share	Share	Depositor	(IV)+(V)+(VI)	(calculated					convertible	of convertible			encu	mbered	dematerialized
			held	held	y		as per					securities	securities( as			6	XIII)	form
			(IV)	(V)	Receipts		SCRR,1957)		No of Votin	g	Total	(including	a %					(XIV)
					(VI)		(VIII)		Rights		as a	Warrants)	of diluted					
							As a % of				% of (A+B+C)	(X)	share					
							(A+B+C2)				(ATDTC)		capital)	No.	As a % of	No.	As a % of	
													(XI)=(VII)+(X)	(a)	total shares held	(a)	total shares held	
								Class Equity	Class Others	Total			As a % of		(b)		(b)	
								x	y				(A+B+C2)					
(A)	Promoter & Promoter Group	6	22694060	0	0	22694060	72.62	22694060	0	22694060	72.62	0	72.62	6250000	27.54	0	0.0000	22694060
(B)	Public	37298	8555940	0	0	8555940	27.38	8555940	0	8555940	27.38	0	27.38	0	-	0	0	8555930
(C)	Non Promoter-Non Public	0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA		0
	Shares underlying DRs	0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA		0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	-	0	0	0	-	0	-	0	-	NA	NA	0
	Total	37304	31250000	0	0	31250000	100.00	31250000	0	31250000	100.00	0	100.00	6250000	20.00			31249990

	Category & Name of the shareholders (I)	PAN (II)	No of Share holder s (III)	No of fully paid up equity Shares held	Partly paid-up equity Share held (V)	No. of shares underlyi ng Deposito ry	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareho Iding % calculat ed as per SCRR,1	he	ld in ea sec	Voting Rigi ach class of urities (IX)		No. of Shares Underlying Outstating convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share	Numb Locke shai (XI	ed in res	Numb Sha pledg other encum (Xi	res ed or wise bered	Number of equity shares held in dematerializ d form
				(IV)		Receipts (VI)		957 As a %		Rights	.9	as a % of	(Including Warrants) (X)	capital) (XI)=(VII)+(X)					(XIV)
								of (A+B+C 2) (VIII)	Class Equity x	Class Other s	Total	(A+B+C)		As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
1	Indian	•											•	•					-
(a)	Individuals/Hindu undivided Fam																		
	SATYANARAYANA MURTHY KARUTURI	ACRPK5406D	1	8918779	0	0	8918779		8918779	0	8918779	28.54	C	28.54	3125000	35.04	0	0.0000	
	PADMAVATHI KARUTURI	ACRPK5407C	1	4054853	0	0	4054853	12.98	4054853	0	4054853	12.98	C	12.98	0	-	0	0.0000	
	KARUTURI SUBRAHMANYA CHOWDARY	AGTPC7731R	1	9643828	0	0	9643828	30.86	9643828	0	9643828	30.86	C	30.86	3125000	32.46	0	0.0000	
	KARUTURI NEELIMA DEVI	CNAPK0472R	1	24000	0	-	24000	0.08	24000	0	24000	0.08	0	0.08	0	-	0	0.0000	
	VALLEPALLI HANUMANTHA RAO		1	28600	0	0	28600	0.09	28600	0	28600	0.09	C	0.09	0	-	0	0.0000	
	ANITHA DEVI SANKURATRI	HUKPS0823Q	1	24000	0	0	24000	0.08	24000	0	24000	0.08		0.08	0	-	0	0.0000	
	Total		6	22694060	0	0	22694060	72.62	22694060	0	22694060	72.62	0	72.62	6250000	67.50	0	0	2269406
(b)	Central Government/State Gover	nment(s)	0	0	0	0	0	0.00	0	0	0	0.00	C	0.00	0	0.00	0	0.00	1
	Total		0	0		-	0		0	0	0				0		0		
(c)	Financial Institutions/Banks	I	U U	0				0.00	0		U	0.00		0.00	0	0.00	U	0.00	1
			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	1
	Total		0	0	0	0	0		0	0	0	0.00	0	0.00	0	0.00	0	0.00	1
	Sub-Total (A)(1)		6	22694060	0	0	22694060	72.62	22694060	0	22694060	72.62	0	72.62	6250000	27.56	0	0.00	2269406
	Foreign																		
(a)	Individuals(Non-Resident Individ	uals/Foreign In	ndividuals					0.00				0.00		0.00		0.00			
	Total		0	0	0	-	0		0	0	0		0		0		0		
(h)	Government		U	U	U	U		0.00	0	U	U	0.00		0.00	0	0.00	U	0.00	1
(ม)	Government		0	0	0	0	0	0.00	0	0	0	0.00	C	0.00	0	0.00	0	0.00	)
	Total		0	0	•	-	ő		0	0	0		0		0		0		
(c)	Institutions	1	-		-	-					-				-		-		
			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	)
	Total		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(d)	Foreign Portfolio Investor																		
			0	0	0	÷	0	0.00	0	0	0	0.00	0		0		0	0.00	
	Total Sub-Total (A)(2)		0	0	0	-	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		6	22694060	0	-	22694060	72.62	22694060	0	22694060	72.62	•	72.6200	6250000	27.56	0	0.00	
Deta	ails of Shares which remain uncla	imed may be o	iven hear	along with de	tails such	as number	of shareholde	rs outstan	ding share	s held	in demat/u	nclaimed	suspense acc	ount voting rights v	which are fro	ozen etc			ł
Jeta	ans or Shares which remain uncla	ппец тау ре g	iven near	aiong with de	ans such	as numbei	or snarenoide	is, outstan	iuing snare	s neid	m uemat/u	nciaimed	suspense acc	ount, voung rights v	vinch are fro	J∠en etC.			

(1) PAN would not be displayed on website of Stock Exchange(s). (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

				Table III - S	TATEMEI	NT SHOW	ING SHAREHO	OLDING PATTEI	RN OF TH	E PUBLIC	SHAREHO	LDER							
	Category & Name of the shareholders (I)	PAN (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlyi ng Deposit ory Receipt s	(VII)=	Shareholding % calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)			ch class of rities X)		No. of Shares Underlying Outstating convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities( as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+8+C2)	Numb Locke shai (XI	ed in res	Numbe Share pledged otherw encumb (XIII,	es d or vise vered	Number of equity shares held in dematerialize d form (XIV)
						(VI)		-	Class Equity	Class Others	Total	Total Voting Rights			No. (a)	As a % of total share s held	No. (Not applicable) (a)	As a % of total shares held (b)	
1	Institutions					1			x	<u> </u>			l			163		<u> </u>	
(a)	Mutual Funds		3	2924393	0		2924393	9.36	2924393	3 0	2924393	9.36	0	9.36		0 -	NA	NA	2924393
/	INVESCO TRUSTEE PRIVATE LIMITED-A/C	AAATL5351M	1	323208	0			1.03	323208		323208	1.03	0	1.03	0	0 -	0	0	323208
	ITPL - INVESCO INDIA SMALLCAP FUND	AAATL5351M	1	613800	0	0	613800	1.96	613800	0	613800	1.96	Ω	1.96	(	0 -	٥	0	613800
	RELIANCE CAPITAL TRUSTEE CO LTD-A/C NIPPON INDIA SMALL CAP FUND	AAATR0090B	1	1987385	0		1987385	6.36	198738		1987385	6.36	0	6.36	(	0 -	0	0	1987385
(b)	Venture Capital Funds		0	0	0	0 0	0	-	(	0 0	0	-	0	-	(	0 -	NA	NA	0
	Alternate Investment Funds		0	0	0	) 0	0	-	(	0 0		-	0	-	Ċ	0 -	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	) 0	0	-	(	0 0	0	-	0	-	(	0 -	NA	NA	0
	Foreign Portfolio Investors		1	288	0			0.00	288		288	0.00	0	0.00	(	0 -	NA	NA	288
(f)	Financial Institution/Banks		2	52994	0	) 0	52994	0.17	52994	4 0	52994	0.17	0	0.17	(	0 -	NA	NA	52994
	Insurance Companies		0	0	0		-		(			-	0	-	(	0 -	NA	NA	0
	Provident Funds/ Pension Funds		0	0	0				(	0 0		-	0	-		0 -	NA	NA	0
	SUB TOTAL (B)(1)		6	2977675	0	0 0	2977675	9.53	297767	5 0	2977675	9.53	0	9.53	(	0 -	NA	NA	2977675
	Central / State government(s) Central Government/ State Government(s)/Pres	ident of India	0	0	0	0	0	0.0000	(	0 0	0	0.0000	0	0.0000	(	0 ####	NA	NA	0
	SUB TOTAL (B)(2)		0	0	0	0 0	0	0.0000		0 0	0	0.0000	0	0.0000	(	0 ####	NA	NA	0
	Non-institutions		· · ·							1					1				
•	Individuals - i. Individual shareholders holding capital up to Rs. 2 lakhs.	nominal share	35887	4245089	0	0 0	4245089		4245089		4245089	13.58	0	13.58	(	0 -	NA	NA	4245079
	INDIVIDUAL - ii. Individual shareholders holding share capital in excess of Rs. 2 lakhs.	g nominal	11	668626	0	) (	668626	2.14	668620	5 0	668626	2.14	0	2.14		0 -	NA	NA	668626
(b)	NBFCs registered with RBI		0	0	0	0 0	0	-	(	0 0	0	-	0	-	(	0 -	NA	NA	0
(c)	Employee Trusts		0	0	0	) 0	0	-	(	0 0		-	0	-	(	0 -	NA	NA	0
(d)	Overseas Depositories (holding DRs) (balancin	g figure)	0	0	0	0 0	0	-	(	0 0	0	-	0	-	(	0 -	NA	NA	0
(e)	Any Other(BODIES CORPORATE)		106	203763	0	0 0	203763	0.65	203763	3 0	203763	0.65	0	0.65	(	0 -	NA	NA	203763
(e)	Any Other(CLEARING MEMBER)		126	176238	0	) 0		0.56	176238			0.56	0	0.56	(	0 -	NA	NA	176238
(e)	Any Other(HINDU UNDIVIDED FAMILY)		557	130984	0	0 0	130984	0.42	130984	4 0	130984	0.42	0	0.42	(	0 -	NA	NA	130984
(e)	Any Other(NON RESIDENT INDIANS (NRI))		604	152565	0	0	152565	0.49	15256	5 0	152565	0.49	0	0.49	(	0 -	NA	NA	152565
(e)	Any Other(TRUSTS)		1	1000	0	0	1000	0.00	100	0 0	1000	0.00	0	0.00	(	0 -	NA	NA	1000
	SUB TOTAL (B)(3)		37292	5578265	0	) 0	5578265	17.85	557826	5 0	5578265	17.85	-	17.85			NA	NA	5578255
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		37298	8555940	0	0 0	8555940	27.38	8555940	0 0	8555940	27.38	0	27.38	(	0 0	NA	NA	8555930
Date	alls of the shareholders acting as persons in Co	l 	the large hand	I-llar av (Allar			1			1					I				

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0 Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

				Table IV	- STATEMENT	SHOWING	SHAREHOL	DING PATTERN	I OF TH	NON P	ROMOT	ER - NON F	PUBLIC SHAP	REHOLDER						
	Category & Name of the shareholders (I)	PAN (II)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlyi ng Deposito ry Receipts (VI)	Total no. shares held (VII)= (IV)+(V)+(V I)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Votting Rights held in each class of securities (IX) No of Voting Rights as a % of		held in each class of securities UI (IX) O (CC) SI No of Voting Total Rights as a		held in each class of securities (IX) No of Voting Rights as		In each class of securities (IX) Shares Underlying (IX) Shares Underlying Outstating convertible securities Shareholding, as a % assuming full conversion convertible securities Locked in shares (XII)   1 Total (including % of (Arror 0) Including Warrants) Convertible of convertible securities Locked in shares (XII)		cked in hares	Sha pledg othei encun	led or rwise	Number of equity shares held in dematerial ized form
1	Custodian/DR Holder								Class Equity x	Class Others Y	Total	(A+B+C)		(XI)=(VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable)	(XIV)	
		1	0	0				0.0000	(			0.0000	0	0.0000	0	0.0000	NA	NA	0	
	Total Non Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	C		0	0.0000	(			0.0000	0	0.0000	0	0.0000	NA	NA		
(2) Th	N would not be displayed on websi e above format needs to disclose ba r.t. the information pertaining to Dep	ame of all	holders hol	ding more th				s to the extent i	nformat	ion avail	able.									

			Table V - S	TATEMENT SH	OWING DETAIL	S OF SIGNIFIC	ANT BENEI	FICIAL OWNER	S							
Sr. No	Details of the	e significant ben (I)	eficial owner	Details	of the registere (II)	d owner		Details of	oany,	Date of creation / acquisition of significant beneficial interest* (IV)						
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality		Shares %	Voting rights %	Rights on distributabl e dividend or any other distribution	Exercise of control	Exe	rcise of signil influence	ficant		
		•		lil	•	•						Nil				