జగన్మోహిని కేశవ స్వామి అన్నదాన ట్రస్ట్ కు విరాళం

ఆత్రేయపురం, ఆంధ్రప్రభ : ప్రముఖ పుణ్యక్షేత్రం స్వయంభు ర్యాలి శ్రీ జగన్మోహిని కేశవ, గోపాల స్వామి వారిని దర్శించుకొని భక్తులు అధిక సంఖ్యలో దర్శించుకున్నారు. పెనుమంట్ర మండలం, ఆలమూరు గ్రామ వాస్తవ్యులు ఇందుకూరి బాల బంగార్రాజు, స్వాతి దంపతులు శ్రీ స్వామి వారి అన్నదాన పథకానికి రూ. 12,000 వేలు విరాళంగా అందించారు. దాతలకు ఆలయ కార్యనిర్వాహణా ధికారి భాగవతుల వెంకటరమణ మూర్తి, అర్చకులు సిబ్బంది ఆశీర్వచనం చేయించి,శ్రీ స్వామి వారి చిత్రపటం, తీర్థ ప్రసాదాలు అందజేసి.. శేష వస్త్రంతో సత్కరించారు.

Orient Technologies Limited

(Formerly known as Orient Technologies Private Limited)

CORPORATE IDENTIFICATION NUMBER: U64200MH1997PLC109219

"Registered Office: Off No-502, 5th Floor, Akruti Star, Central Road, MIDC, Opp. Akruti Point Central, Andheri (East), Mumbai – 400 093.
Corporate Office: 602, Ackruti Center Point, MIDC Central Road, Andheri (East), Mumbai Maharashtra – 400 093"
E-mail: complianceofficer@orientindia.net; Website: www.orientindia.in; Tel: +91 22 4292 8777

Extract of Statement of Unaudited Standalone and Consolidated Financial Results for the Quarter and Half Year ended September 30, 2024

(Rs. in Lakhs, except per equity share data)

Sr. No.	Particulars	Standalone					
		Quarter Ended			Half Year Ended		Year Ended
		September 30, 2024	June 30, 2024	September 30, 2023	September 30, 2024	September 30, 2023	March 31, 2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	22,507.30	14,931.08	15,121.64	37,438.38	26,816.62	60,686.40
2	Net Profit for the period/ year (before tax and Exceptional items)	1,941.09	1,248.52	1,229.26	3,189.61	2,176.58	5,491.17
3	Net Profit for the period/ year before tax (after Exceptional items)	1,941.09	1,248.52	1,229.26	3,189.61	2,176.58	5,491.17
4	Net Profit for the period/ year after tax (after Exceptional items)	1,505.89	928.42	926.48	2,434.31	1,639.48	4,144.82
5	Total Comprehensive Income for the period/ year [Comprising Profit for the period/ year (after tax) and Other Comprehensive Income (after tax)]**	1,505.89	928.42	926.48	2,434.31	1,639.48	4,144.82
6	Equity Share Capital	4,164.17	3,581.65	3,500.00	4,164.17	3,500.00	3,581.65
7	Other Equity (excluding Revaluation Reserve as shown in the Audited Balance Sheet)						13,948.96
8	Earnings Per Share (of Rs. 10/- each)						
	a) Basic*	4.15	2.59	2.63	6.70	4.68	11.80
	b) Diluted*	4.15	2.59	2.63	6.70	4.68	11.80

* Not Annualised

**Includes share of Non Controlling Interest

Notes:

a) The above is an extract of the detailed format of Unaudited Standalone and Consolidated Financial Results for the Quarter and Half Year ended September 30, 2024 filed with the Stock Exchange(s) on November 11, 2024 under Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the aforementioned Financial Results is available on the Stock Exchange websites (www.bseindia.com & www.nseindia.com) and the Company's Website (www.orientindia.in).

b) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 11, 2024.

For Orient Technologies Limited
sd/-
Ajay Baliram Sawant
Chairman & Managing Director
(DIN : 00111001)

Place: Mumbai
Date: November 12, 2024

CONCEPT

APEX FROZEN FOODS LIMITED

CIN: L15490AP2012PLC080067,
3-160, Panasapadu, Kakinada - 533 005. Andhra Pradesh, India.
Email: cs@apexfrozenfoods.com Website: www.apexfrozenfoods.in

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND HALF YEAR ENDED SEPTEMBER 30, 2024

(₹ In Lakhs except earnings per share basic and diluted)

S. No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30-09-2024 (Unaudited)	30-06-2024 (Unaudited)	30-09-2023 (Unaudited)	30-09-2024 (Unaudited)	30-09-2023 (Unaudited)	31-03-2024 (Audited)
1.	Total Income	20,017.89	18,637.60	24,151.29	38,655.49	49,553.45	80,729.16
2.	Net profit before tax	(205.35)	504.51	1,134.90	299.16	1,645.33	1955.72
3.	Net profit after tax	(166.97)	380.14	833.96	213.44	1,198.54	1459.92
4.	Total Comprehensive Income for the period [Comprising profit for the period(after tax) and Other Comprehensive Income (after tax)]	(166.97)	380.14	833.96	213.44	1,198.54	1490.60
5.	Paid-up equity share capital (Face Value ₹ 10/- each)	3,125.00	3,125.00	3,125.00	3,125.00	3,125.00	3,125.00
6.	Earnings Per Share (of ₹ 10/- each) in ₹ (not annualised)						
	Basic	(0.53)	1.22	2.67	0.68	3.84	4.67
	Diluted	(0.53)	1.22	2.67	0.68	3.84	4.67

NOTE:

1. The above is an extract of the detailed format of Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the Stock Exchange websites. (www.bseindia.com and www.nseindia.com) and on Company's website. (www.apexfrozenfoods.in)
2. The said financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on November 12, 2024.

For and on behalf of Board of Directors of
APEX FROZEN FOODS LIMITED
Sd/-
(Karuturi Satyanarayana Murthy)
Executive Chairman

Place : Kakinada
Date : 12-11-2024

...continued from previous page.

Date of allotment	Name of allottee	No. of shares	Face value per equity share	Price per Security	Transaction as a % of pre-issue capital on a fully diluted basis (pursuant to allotment)	Reason for/ Nature of allotment	Nature of consideration
March 28, 2024	NTPC Limited	1,000,000,000	10	10	21.19%	Right Issue	Cash
September 7, 2024	NTPC Limited	1,780,388,965	10	10	31.13%	Right Issue	Cash
Total		**2,780,388,965**					
Weighted average cost of acquisition^		**10.00**					

^ The above details have been certified by P.R. Mehra & Co., Chartered Accountants, Statutory Auditors, pursuant to their certificate dated November 11, 2024.

b) *The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)*

There have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the Promoters, members of the Promoter Group or Shareholders having the right to nominate director(s) on the Board of Directors of the Company are a party to the transaction [(excluding gifts)], during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

For further details in relation to the share capital history of our Company, see *"Capital Structure"* on page 113 of the RHP.

c) *Weighted average cost of acquisition, floor price and cap price*

Based on the disclosures in (a) and (b) above, the weighted average cost of acquisition of the securities compared with the Floor Price and the Cap Price is set forth below:

Past transactions	Weighted average cost of acquisition per Equity Share (in ₹)	Comparison with Floor Price (₹102)	Comparison with Cap Price (₹108)
Weighted average cost of acquisition of primary issuances as set out in (a) above	10.00	10.20 times	10.80 times
Weighted average cost of acquisition of secondary issuances as set out in (b) above	NA	NA	NA

The above details have been certified by P.R. Mehra & Co., Chartered Accountants, Statutory Auditors, pursuant to their certificate dated November 12, 2024.

Explanation for the Cap Price being 10.80 times of weighted average cost of acquisition of primary/secondary transaction price of Equity Shares during the 18 months preceding the date of the Red Herring Prospectus, along with our Company's Key performance indicators and financial ratios for the six months period ended September 30, 2024 , September 30, 2023 and for the Financial Years 2024, 2023 and 2022 and in view of the external factors which may have influenced the pricing of the Issue.

- We are a wholly owned subsidiary of NTPC Limited, a 'Maharatna' central public sector enterprise.
- We are the largest renewable energy public sector enterprise (excluding hydro) in terms of operating capacity as of September 30, 2024 and power generation in Fiscal 2024. We are among the top 10 renewable energy players in India in terms of operational capacity as of September 2024. *(Source: CRISIL Report, November 2024).*
- As of September 30, 2024, our Portfolio consisted of 16,896 MWs including 3,320 MWs operating projects and 13,576 MWs projects contracted and awarded. As of September 30, 2024, our Capacity under Pipeline consisted of 9,175 Mws. Together our Portfolio and Capacity under Pipeline, as of September 30, 2024, consisted of 26,071 Mws.
- Our renewable energy portfolio encompasses both solar and wind power assets with presence across multiple locations in more than six states which helps mitigate the risk of location-specific generation variability.
- We are the renewable energy arm and subsidiary of NTPC Limited, and we along with the NTPC Group have a strong track record of developing, constructing and operating renewable power projects, driven by our experienced in-house management and procurement teams.
- Our portfolio of operating solar and wind projects, focus on maintaining high capacity utilization (as evidenced by our CUF), operational efficiency and low operating costs are our strengths that have yielded our growth in revenues and EBITDA.
- Our revenue from operations has grown at a CAGR of 46.82% from ₹9,104.21 million in Fiscal 2022 (on a special purpose carved-out basis) to ₹19,625.98 million in Fiscal 2024 (on a restated basis). Our Operating EBITDA has grown at a CAGR of 48.23% from ₹7,948.88 million in Fiscal 2022 (on a special purpose carved-out basis) to ₹17,464.70 million in Fiscal 2024 (on a restated basis). Our Profit After Tax has grown at a CAGR of 90.75 % from ₹947.42 million in Fiscal 2022 (on a special purpose carved-out basis) to ₹3,447.21 million in Fiscal 2024 (on a restated basis).

The Issue Price is [●] times of the face value of the Equity Shares

The Issue Price of ₹ [●] has been determined by our Company, in consultation with the BRLMs, on the basis of market demand from investors for Equity Shares, as determined through the Book Building Process, and is justified in view of the above qualitative and quantitative parameters.

Investors should read the aforementioned information along with *"Risk Factors"*, *"Our Business"*, *"Management's Discussion and Analysis of Financial Position and Results of Operations"*, *"Restated Consolidated Financial Information"* and *"Special Purpose Carved-Out Combined Financial Statements"* on pages 31, 195, 431, 282 and 365 of the RHP, respectively, to have a more informed view.

The trading price of the Equity Shares could decline due to the factors mentioned in the *"Risk Factors"* beginning on page 31 of the RHP and any other factors that may arise in the future and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 133 of the RHP.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE")

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of *force majeure*, banking strike or similar unforeseen circumstances, our Company, may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**" and such portion, the "**QIB Portion**"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis as decided by our Company in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors ("**Anchor Investor Allocation Price**"). In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Issue Price and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. If at least 75% of the Net Issue cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders ("**NIBs**") of which (a) one-third portion shall be reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further not more than 10% of the Net Issue shall be available for allocation to Retail Individual Bidders ("**RIB**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, up to [●] Equity Shares, aggregating up to ₹2,000.00 million will be allocated on a proportionate basis to the Eligible Employees Bidding in the Employee Reservation Portion, subject to valid Bids being received from them at or above the Issue Price. Furthermore, up to [●] Equity Shares, aggregating up to ₹10,000 million shall be made available for allocation on a proportionate basis only to Eligible Shareholders bidding in the Shareholders Reservation Portion, subject to valid Bids being received at or above the Issue Price. All Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter), as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For further details, see *"Issue Procedure"* beginning on page 572 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see *"History and Certain Corporate Matters"* on page 243 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see *"Material Contracts and Documents for Inspection"* on page 629 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 100,000,000,000 divided into 10,000,000,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 75,000,000,000 divided into 7,500,000,000 Equity Shares of face value of ₹ 10 each. For details of the capital structure of the Company, see *"Capital Structure"* beginning on page 113 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: NTPC Limited and its nominees signed our Memorandum of Association, following which an initial allotment of 100 Equity Share was made to each Chandan Kumar Mondol, Mohit Bhargava, Vinay Kumar, Sangeeta Kaushik, Avnish Srivastava, Aditya Dar and Renu Narang. For details of the share capital history and capital structure of our Company see *"Capital Structure"* beginning on page 113 of the RHP.

LISTING: The Equity Shares once issued through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters each dated October 18, 2024. For the purposes of the Issue, NSE shall be the Designated Stock Exchange. A signed copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see *"Material Contracts and Documents for Inspection"* beginning on page 629 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 543 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 548 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 549 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and bidders should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Company and the Issue, including the risks involved. The Equity Shares of face value of ₹ 10 each have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* beginning on page 31 of the RHP.

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("**ASBA**") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.
Mandatory in public issues.
No cheque will be accepted.

UPI — UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 572 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

BOOK RUNNING LEAD MANAGERS

IDBI capital

IDBI Capital Markets & Securities Limited
6th Floor, IDBI Tower
WTC Complex, Cuffe Parade
Mumbai – 400 005, Maharashtra, India
Tel: +91 22 4069 1953
E-mail: ngel.ipo@idbicapital.com
Investor Grievance E-mail: redressal@idbicapital.com
Website: www.idbicapital.com
Contact Person: Indrajit Bhagat / Drashti Dugar
SEBI Registration Number: INM000010866

HDFC BANK — We understand your world

HDFC Bank Limited
Investment Banking Group, Unit No. 701, 702 and 702-A, 7th Floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai – 400 013 Maharashtra, India
Tel: +91 22 3395 8233
E-mail: ntpcgreen.ipo@hdfcbank.com
Investor Grievance ID: investor.redressal@hdfcbank.com
Website: www.hdfcbank.com
Contact Person: Sanjay Chudasama/ Bharti Ranga
SEBI Registration No.: INM000011252

IIFL CAPITAL

IIFL Capital Services Limited
(Formerly known as IIFL Securities Limited)
24th floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West)
Mumbai – 400 013 Maharashtra, India
Tel: +91 22 4646 4728
E-mail: ngel.ipo@iiflcap.com
Investor grievance e-mail: ig.ib@iiflcap.com
Website: www.iiflcap.com
Contact person: Mansi Sampat/Pawan Jain
SEBI registration no.: INM000010940

nuvama

Nuvama Wealth Management Limited
801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 Maharashtra, India
Tel: +91 22 4009 4400
E-mail: ngelipo@nuvama.com
Investor grievance e-mail: customerservice.mb@nuvama.com
Website: www.nuvama.com
Contact Person: Pari Vaya
SEBI Registration No.: INM000013004

REGISTRAR TO THE ISSUE

KFINTECH

Kfin Technologies Limited
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Tel: +91 40 6716 2222/ 1800 309 4001
E-mail: ntpcgreen.ipo@kfintech.com
Investor grievance e-mail: einward.risk@kfintech.com
Website: www.kfintech.com
Contact person: M. Murali Krishna
SEBI registration no: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

Manish Kumar
Company Secretary and Compliance Officer
NTPC GREEN ENERGY LIMITED
C-327, Sector-P-3, Greater Noida, Kasana, Gautam Buddha Nagar - 201310
Telephone Number: +91 11 2436 2577
E-mail: manishkumar08@ntpc.co.in
Website: www.ngel.in

Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue-related queries and for redressal of complaints, investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the *"Risk Factors"* beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IDBI Capital Markets & Securities Limited at www.idbicapital.com, HDFC Bank Limited at www.hdfcbank.com, IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)* at www.iiflcap.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the Company, NTPC GREEN ENERGY LIMITED at www.ngel.in and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Issue at www.ngel.in, www.idbicapital.com, www.hdfcbank.com, www.iiflcap.com, www.nuvama.com and www.kfintech.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **NTPC GREEN ENERGY LIMITED:** Tel: +91 11 2436 2577; **BRLMs: IDBI Capital Markets & Securities Limited**, Telephone: +91 22 4069 1953; **HDFC Bank Limited**, Tel: +91 22 3395 8233; **IIFL Capital Services Limited** *(Formerly known as IIFL Securities Limited)*, Tel: +91 22 4646 4728 and **Nuvama Wealth Management Limited**, Tel: +91 22 4009 4400 and **Syndicate Members:** HDFC Securities Limited, Telephone number: 022 3075 3400 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, Axis Capital Limited, Centrum Broking Limited, Finwizard Technology Private Limited, ICICI Securities Limited, Inga Ventures Pvt Ltd., J M Financial Services Ltd., Jobanputra Fiscal Services Ltd., Kantilal Chhaganlal Securities, KJMC Capital Market Services Limited, Kotak Mahindra Capital Company Limited, Kotak Securities Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Next World, Nextbillion Technology Private Limited, Nirmal Bang Securities, Prabhudas Lilladher Pvt Ltd., Religare Broking, Rikhav Securities Ltd., RR Equity Brokers Pvt. Ltd., SBICAP Securities Ltd., Sharekhan Limited, SMC Global Securities Limited, Sunidhi Securities and Finance Ltd., Upstock Pvt Ltd., YES Securities (India) Ltd. and Zerodha.

ESCROW COLLECTION BANK, REFUND BANK AND SPONSOR BANK: ICICI Bank Limited | **PUBLIC ISSUE ACCOUNT BANK AND SPONSOR BANK:** Axis Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **NTPC GREEN ENERGY LIMITED**
On behalf of the Board of Directors
Sd/-
Manish Kumar
Company Secretary & Compliance Officer

Place: New Delhi
Date: November 12, 2024

NTPC GREEN ENERGY LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated November 12, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IDBI Capital Markets & Securities Limited at www.idbicapital.com, HDFC Bank Limited at www.hdfcbank.com, IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)* at www.iiflcap.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.ngel.in. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section *"Risk Factors"* beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 as amended (the "**U.S. Securities Act**") or an exemption from such registration. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A) in accordance with Rule 144A or another available exemption from the registration requirements of the U.S. Securities Act, and (ii) outside the United States in offshore transactions as defined in, and in reliance on, Regulation S and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

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